

Creating Value for Indiana's Independent Insurance Agents, Brokers and Banks



an affiliate of
National Association of
Mutual Insurance Companies

has merged with

Federal City Bancorp, Inc.

Gill and Roeser Holdings, Inc. acted as
financial advisor to Assurance Partners Bancorp

Gill and Roeser Holdings, Inc.

April 2005



has been acquired by

Pillar Group Risk Management, Inc.

Gill and Roeser Holdings, Inc. represented
Coapstick Insurance Agency, Inc.
as financial advisor in this transaction

Gill and Roeser Holdings, Inc.

December 2005



has sold its property
and casualty insurance operations to

The Lon Brown Company, Inc.

Gill and Roeser Holdings, Inc.
represented Salin Bank & Trust
as financial advisor in this transaction

Gill and Roeser Holdings, Inc.

December 2005



MILES AND FINCH, INC.
and
MILES AND FINCH INSURANCE, LLC

have been acquired by

Regions Insurance Group, Inc.

Gill and Roeser Holdings, Inc.
represented Miles and Finch
as financial advisor in this transaction

Gill and Roeser Holdings, Inc.

January 2007

Gill and Roeser provides value-added capital management strategies, especially merger and acquisition services. The firm is known for its integrity, creativity, thoroughness, objectivity and professionalism, and has a diverse and loyal client base.

To learn more about how we can help you, contact Dale Myer,
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